

Case Name: RIVERWEST DEVELOPMENT GROUP, INC.
Case No: 05 B 71794

CERTIFICATION OF REVIEW

The U.S. Trustee has reviewed the Trustee's Final Report, Request for Compensation and Proposed Distribution in the above-entitled case.

Dated: 4/23/07

WILLIAM T. NEARY
United States Trustee, Region 11

BY: _____/s/
CAROLE J. RYZEK
Attorney for the U.S. Trustee